

Account View 2.0



LPL's Account View gives you a secure, convenient way to check on your accounts anytime. Whether you're on a computer, phone, or tablet, you can monitor your accounts and review your portfolio in just a few clicks.

New to Account View? A step-by-step setup guide is linked in the questions below.

Below you'll find answers to frequently asked questions, quick fixes, and other helpful resources.

[Log In Here](#)

I can't log in. What is my username?

This is the most common reason people get stuck: there is no separate username. Your username is simply the email address on file for your account. Not sure which email that is? Send a note to **lynda@lakewoodwealth.com** and we'll help you find it.

How do I get set up to log in to Account View 2.0?

For a walkthrough on creating your new account, download [these instructions](#). When you're ready, you can finish setup and sign in at

<https://myaccountviewonline.com/login/>. If anything comes up along the way, email lynda@lakewoodwealth.com and we'll help.

How do I start using the mobile app?

Once your activation email arrives and you've created your password, download the LPL Account View mobile app and sign in with that same email address and password. The first time you sign in on the app, you'll receive a code by text message to register it.

I forgot my Account View 2.0 password. How do I reset it?

Click the [“Forgot Password” link](#) on the desktop site or in the mobile app to set a new one.

How up to date is my account information?

While the market is open, prices and account values refresh every 20 minutes. Transactions made during the day can take up to an hour to show up in Account View 2.0.

Still have questions?

We're glad to help. Reach out to lynda@lakewoodwealth.com or your financial advisor, and we'll walk you through it.